

From Restoring Movement to Mental Health: The Next Frontier of Brain-Computer Interfaces

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Charité – Universitätsmedizin Berlin



Morgan Stanley

RESEARCH

October 9, 2024 11:00 AM GMT

Medical Technology | North America

Brain Computer Interfaces

Primer: The New

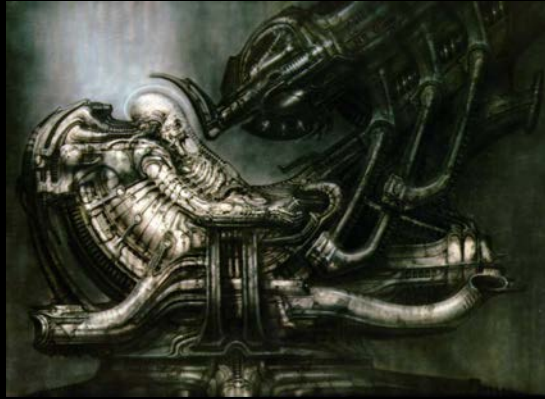
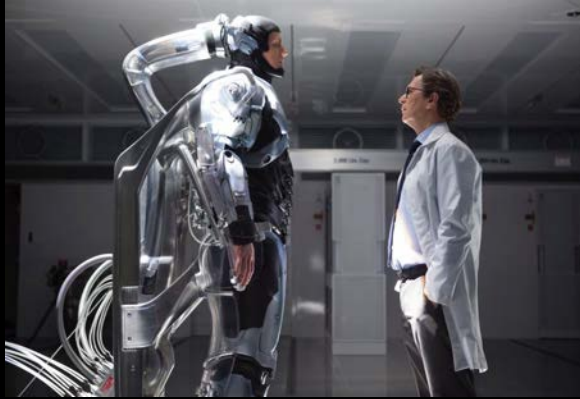
Opportunity

400 Billion Reasons To Believe In Brain-Computer Interfaces

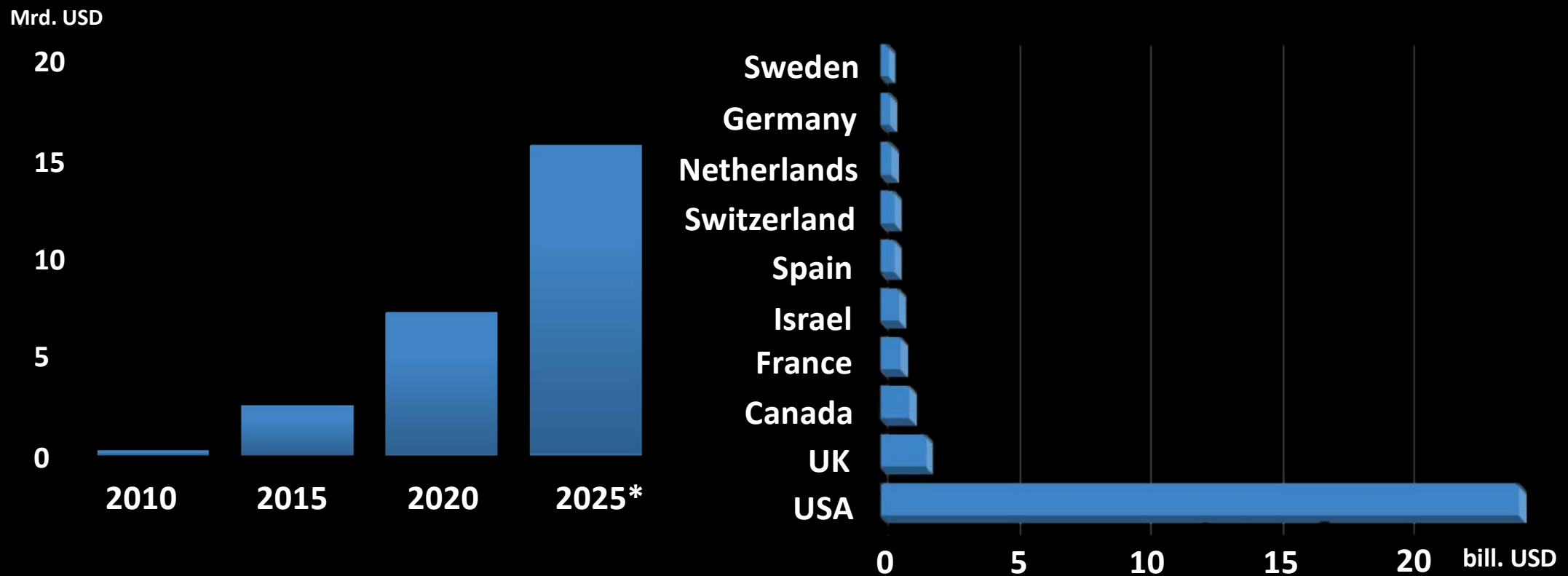
In this document, we think BCIs will soon be a major part of MedTech. This technology has the potential to meaningfully improve the lives of millions across the world, suffering from a broad range of conditions. TAM? \$400bn in the US alone, with room for expansion.

For

Brain-Computer



- **500%** more neurotech patents in the last 12 years
- **2026:** Market increase by **+75%** to **17.1 billion USD**

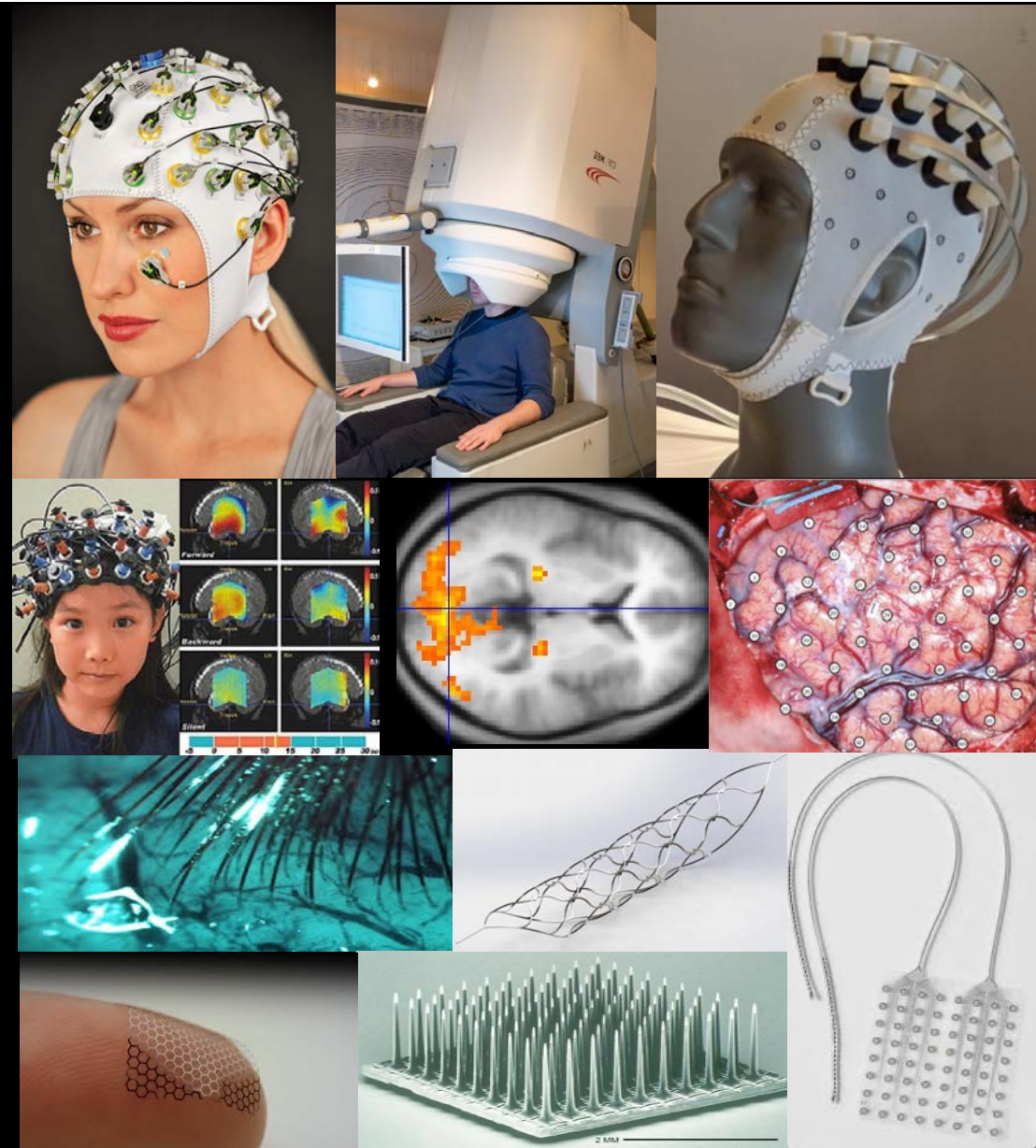


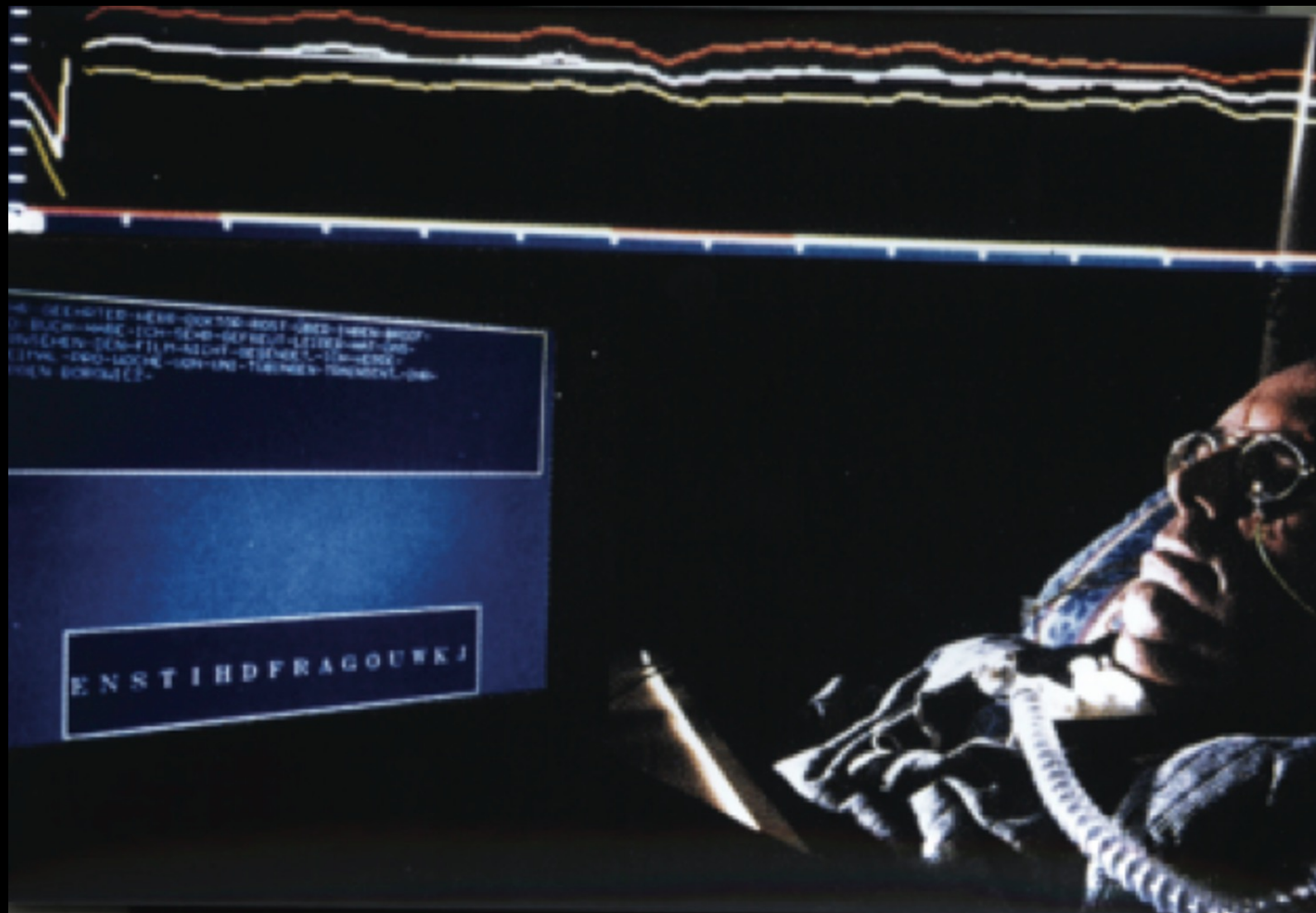


ECoG

Spikes LFP

5 mm





LIEBER-HERR-BIRBAUMER-

HOFFENTLICH KOMMEN SIE MICH BESUCHEN. WENN DIESER BRIEF SIE ERREICHT HAT, ICH DANKE IHNEN UND IHREM TEAM UND BESONDERS FRAU KÜBLER SEHR HERZLICH, DENN SIE ALLE HABEN MICH ZUM ABC-SCHÜTZEN GEMACHT. DER OFT DIE RICHTIGEN BUCHSTABEN TRIFFT. FRAU KÜBLER IST EINE MOTIVATIONSKÜNSTLERIN. OHNE SIE WÄRE DIESER BRIEF NICHT ZUSTANDE GEKOMMEN. ER MUSS GEFIEERT WERDEN. DAZU MÖCHTE ICH SIE UND IHR TEAM HERZLICH EINLADEN. EINE GELEGENHEIT FINDET SICH HOFFENTLICH BALD.

MIT-BESTEN-GRÜSSEN-
IHR-HANS-PETER-SALZMANN



Birbaumer et al. 1999, *Nature*



Andy Schwartz Lab,
University of Pittsburgh 2008



John Donoghue Lab,
Brown University 2012

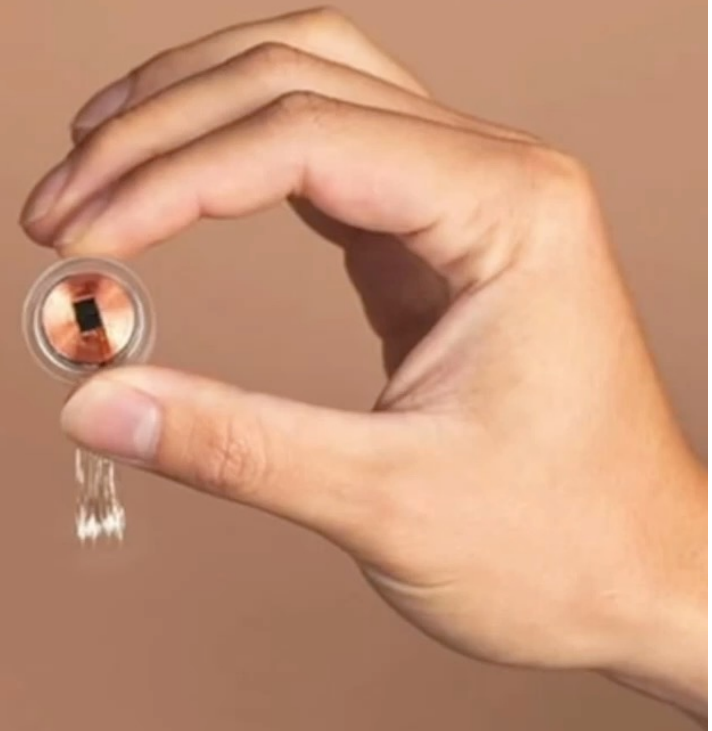
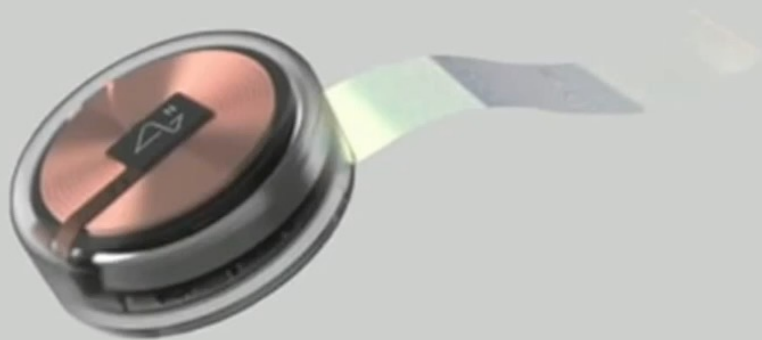
Bolu Ajioboye, Case Western
University, 2018

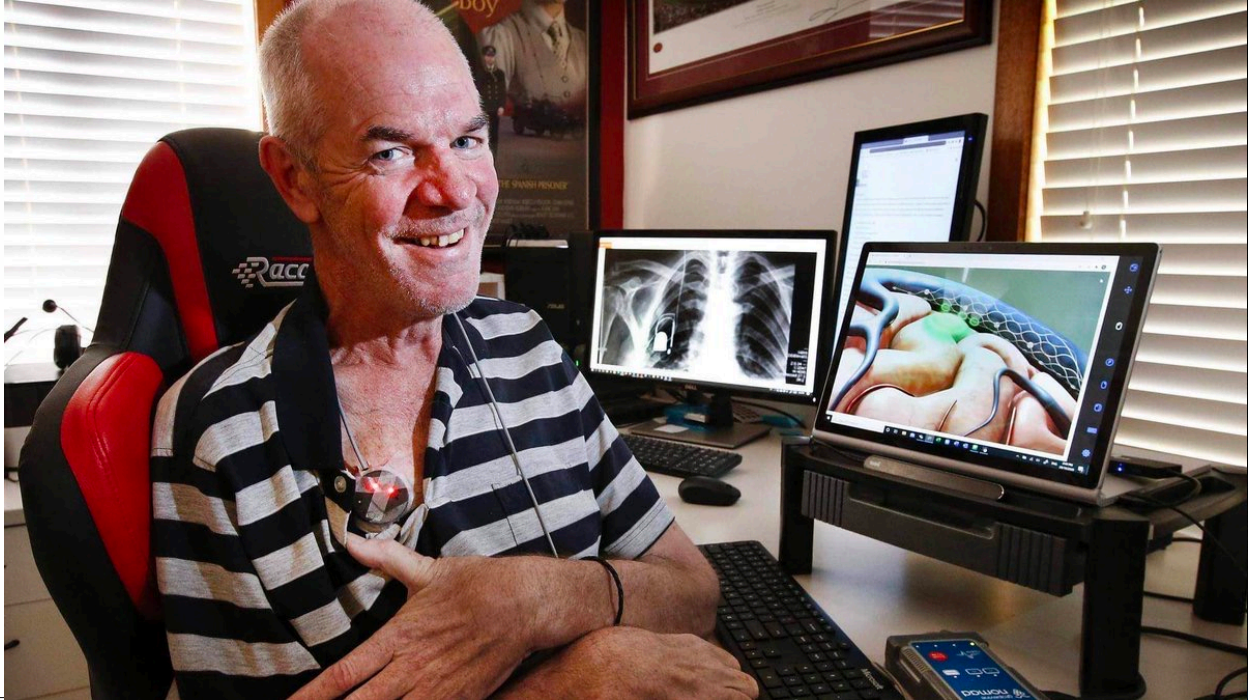
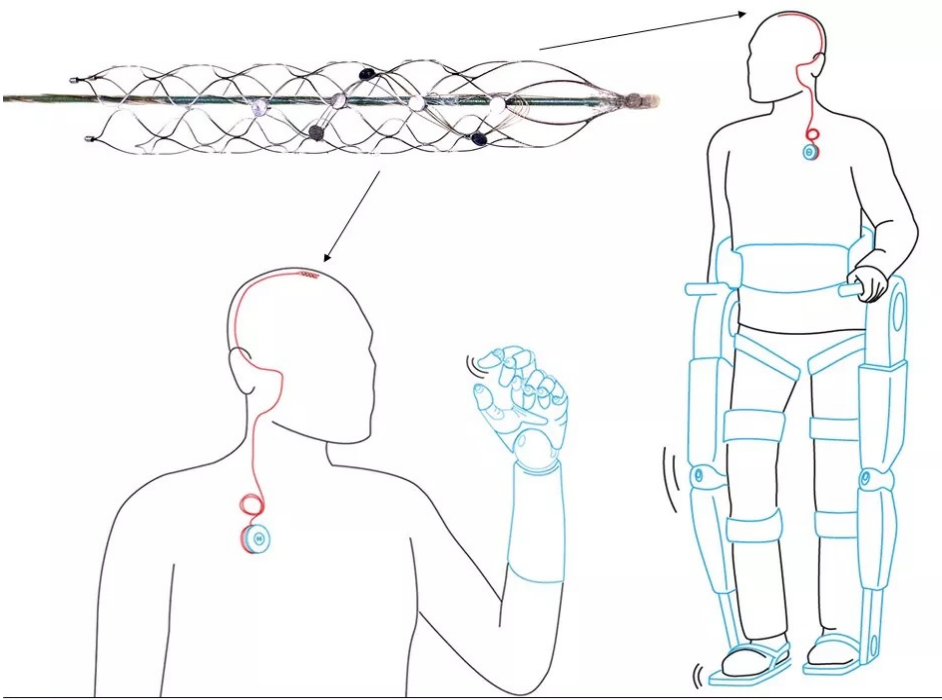
Brock Wester, Johns Hopkins
University, 2019





THE LINK

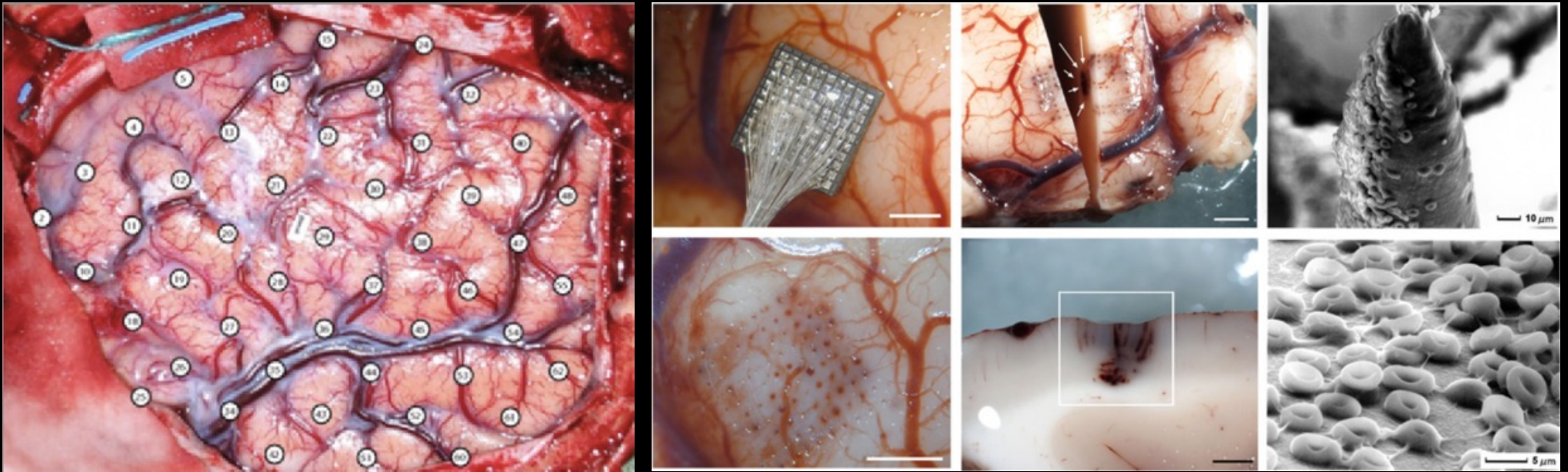






Lorach et al. 2023, *Nature*

- Involves risks of infections and bleedings
- No certification for permanent use
- Cannot be used outside the laboratory
- Removal or repair requires another surgery



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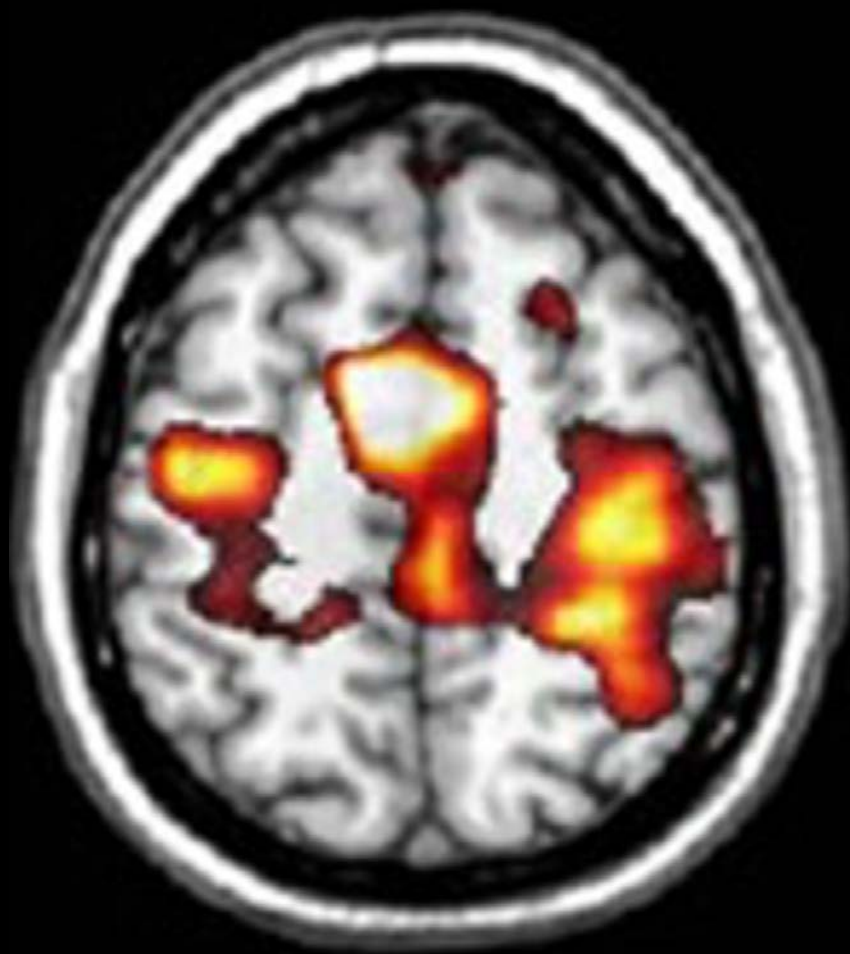


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Science Robotics releases its inaugural issue!

Science | Dec. 6, 2016

S. R. Sankaranarayanan et al. / Science Robotics, 2016



before

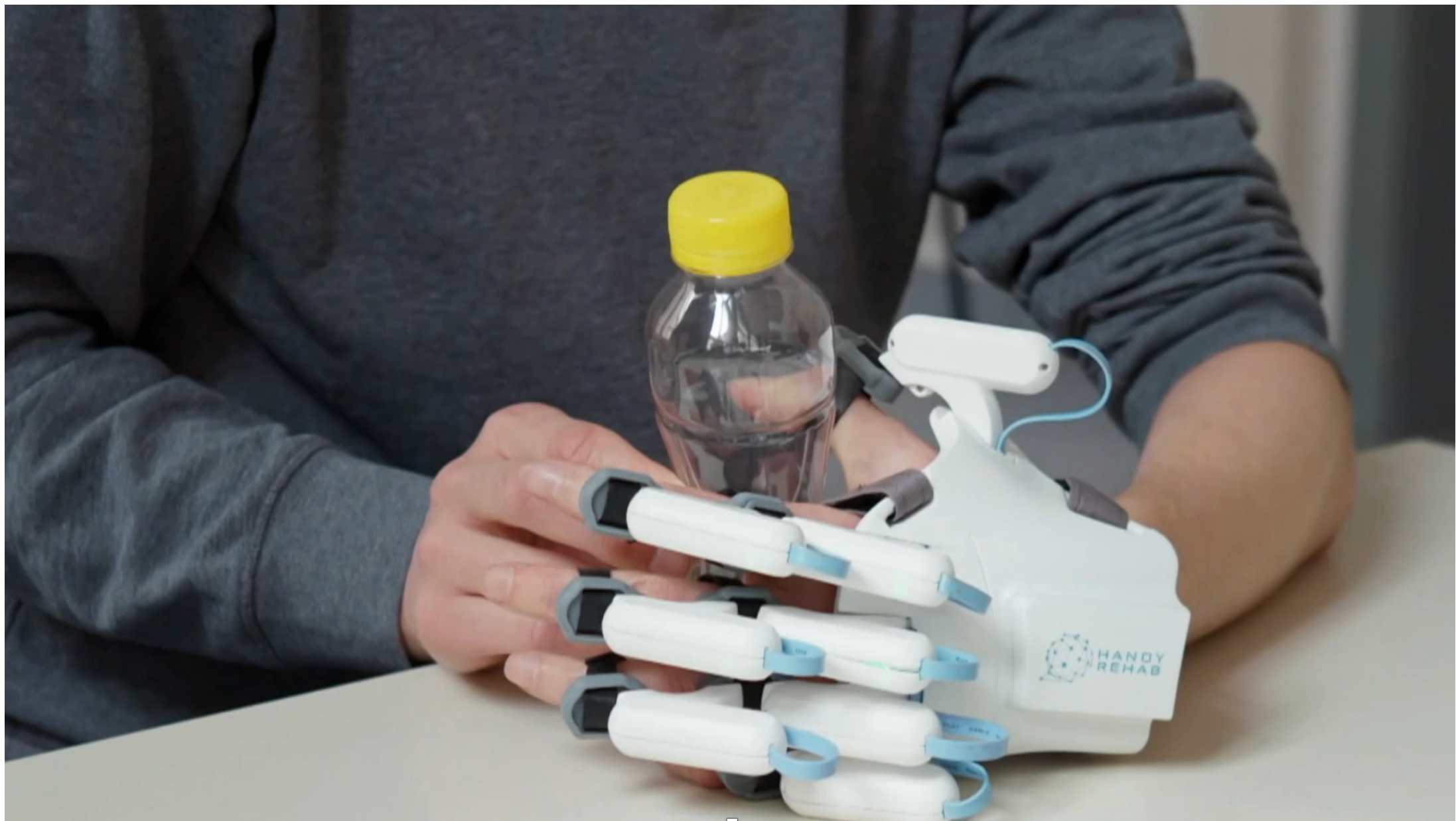


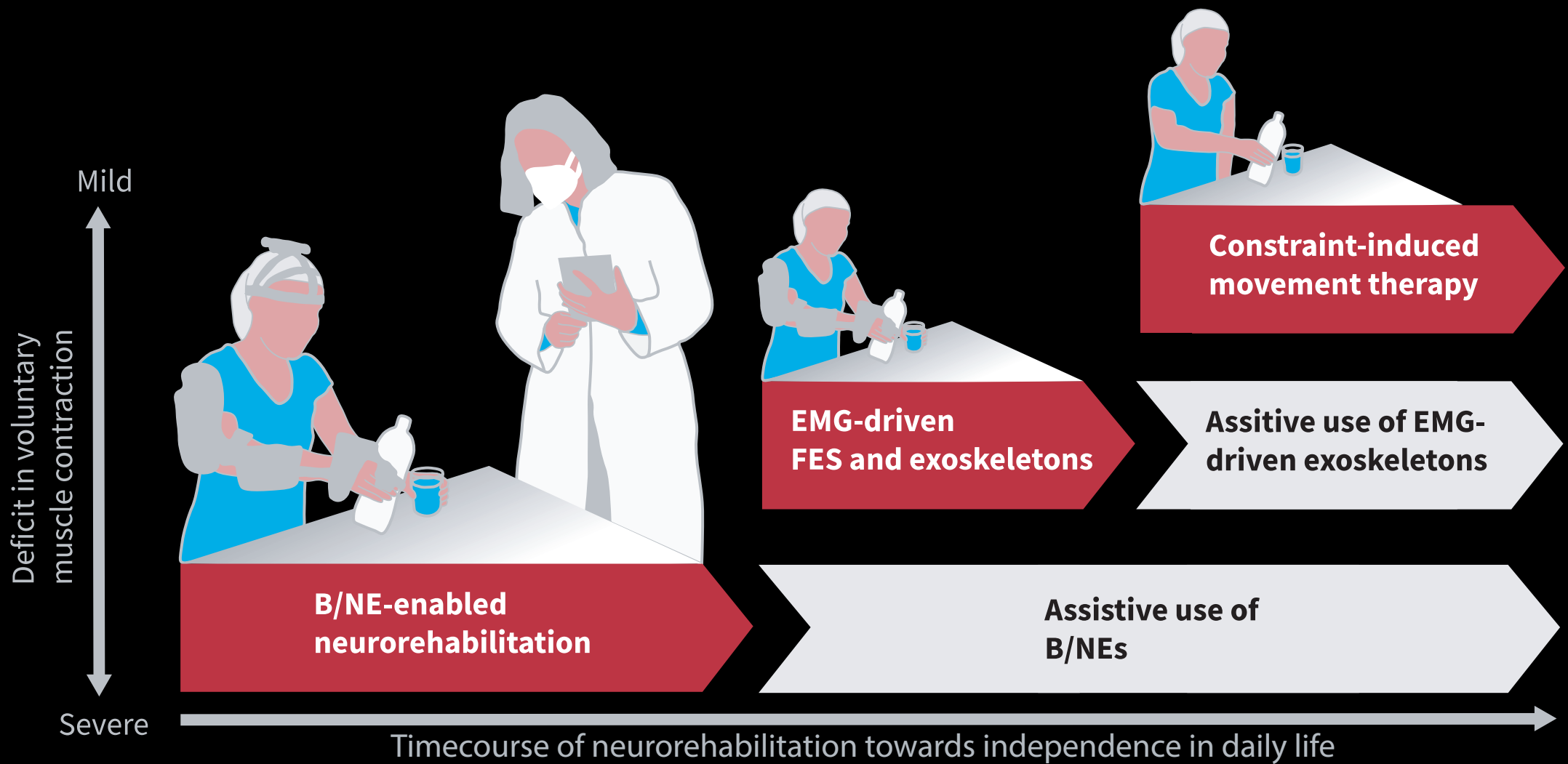
after BCI training

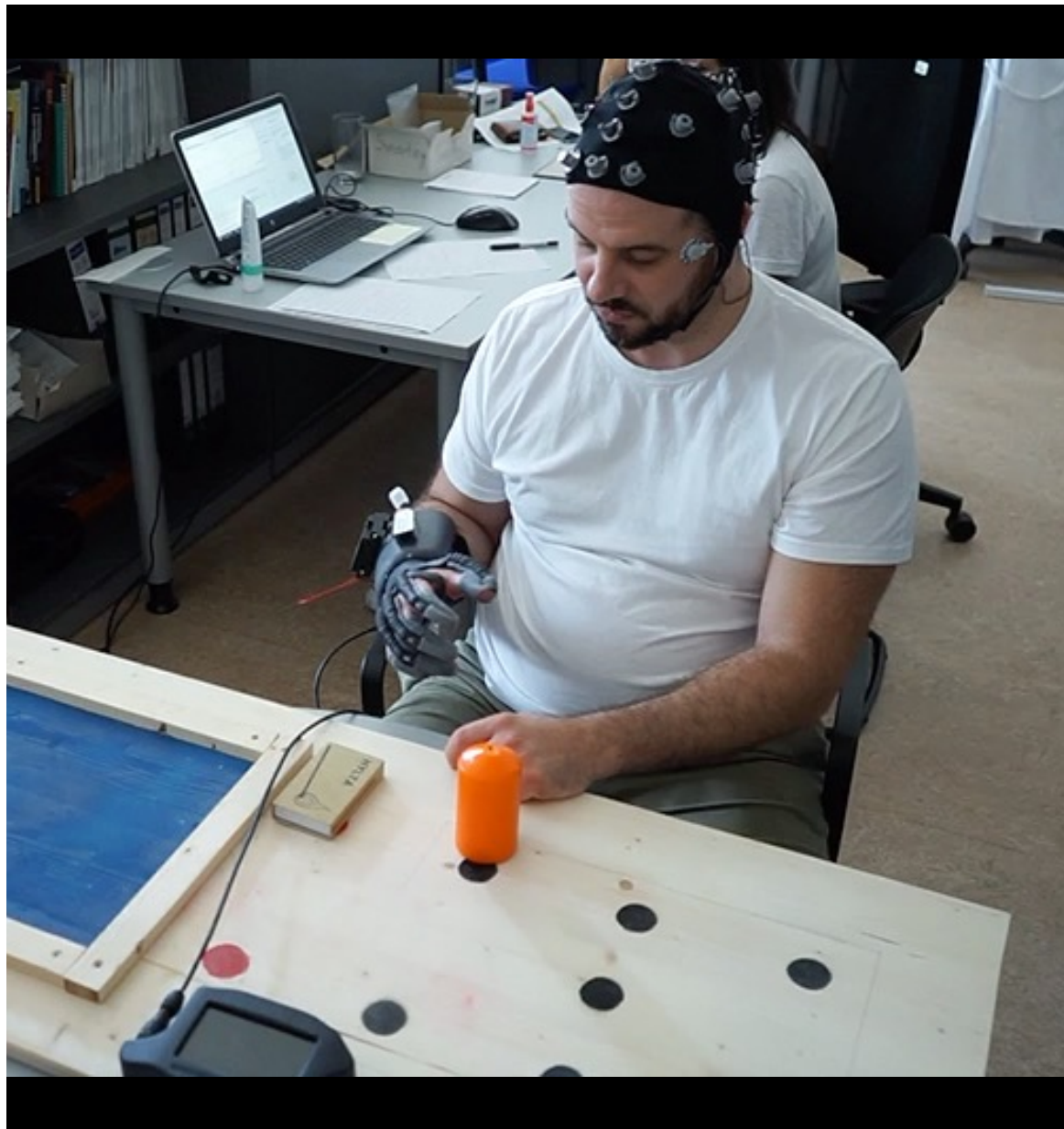




2_m 54_s 59





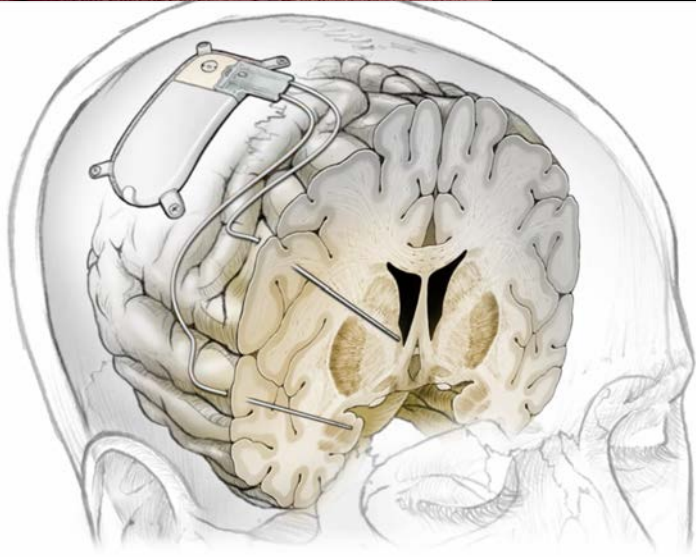
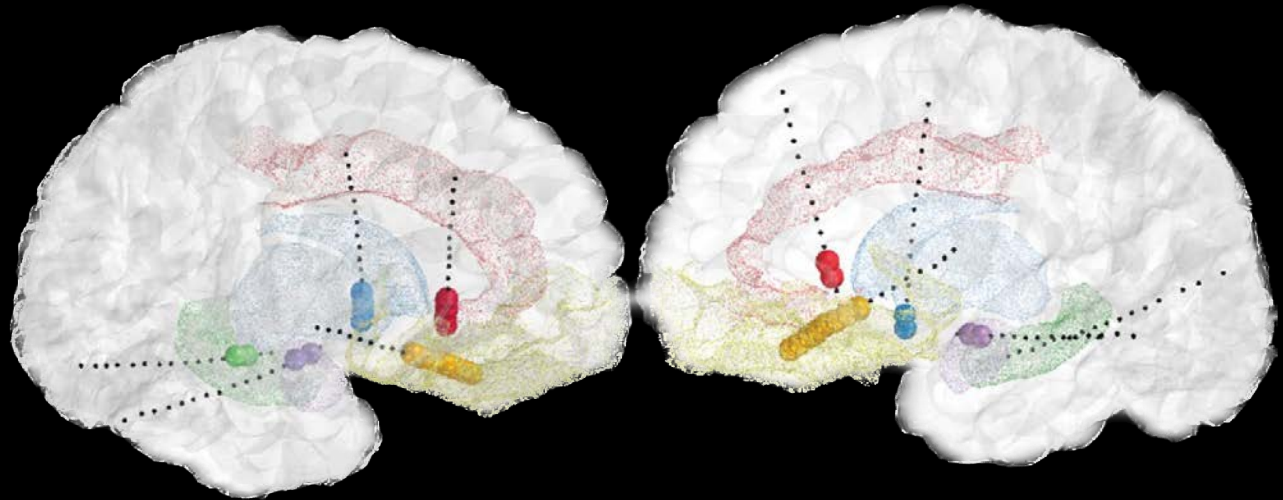


Summary I

- Assistive and restorative neural interfaces are **effective clinical tools to improve autonomy** in severe paralysis
- **Repeated use** of brain/neural exoskeletons can lead to **neuroplasticity** triggering neurological recovery
- There's no reason to doubt that such **plasticity extends beyond the motor domain**; it likely also applies to other areas, such as cognitive control and emotion regulation

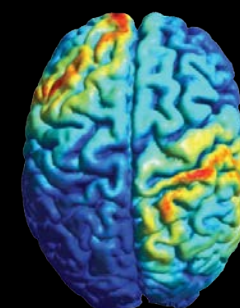
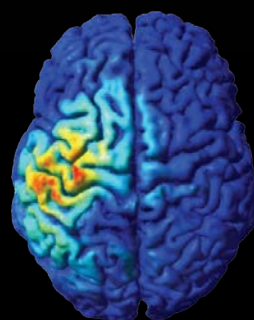
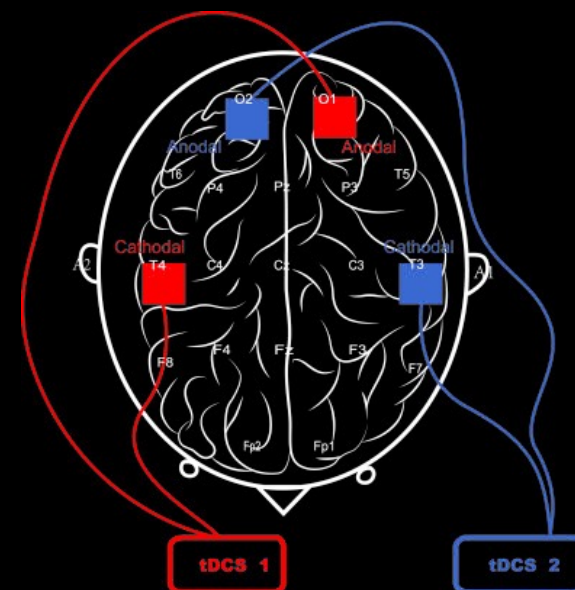
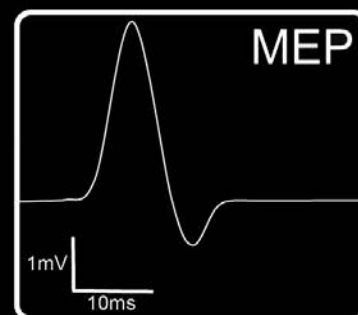
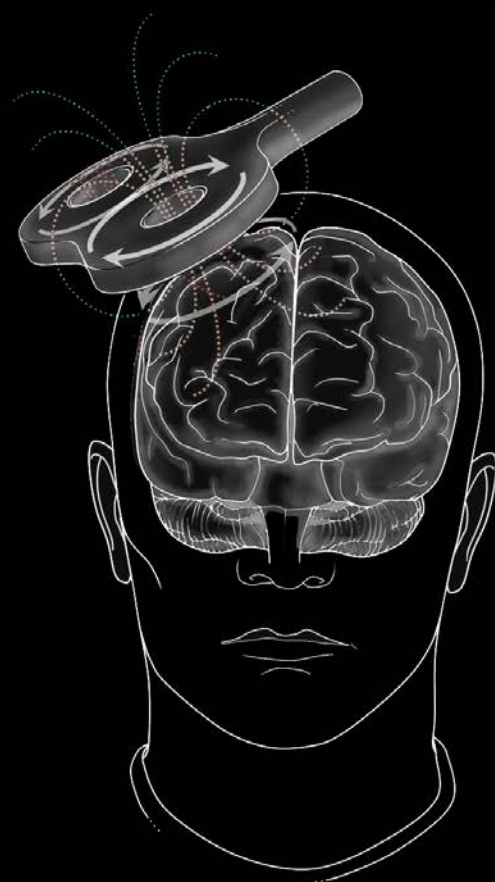


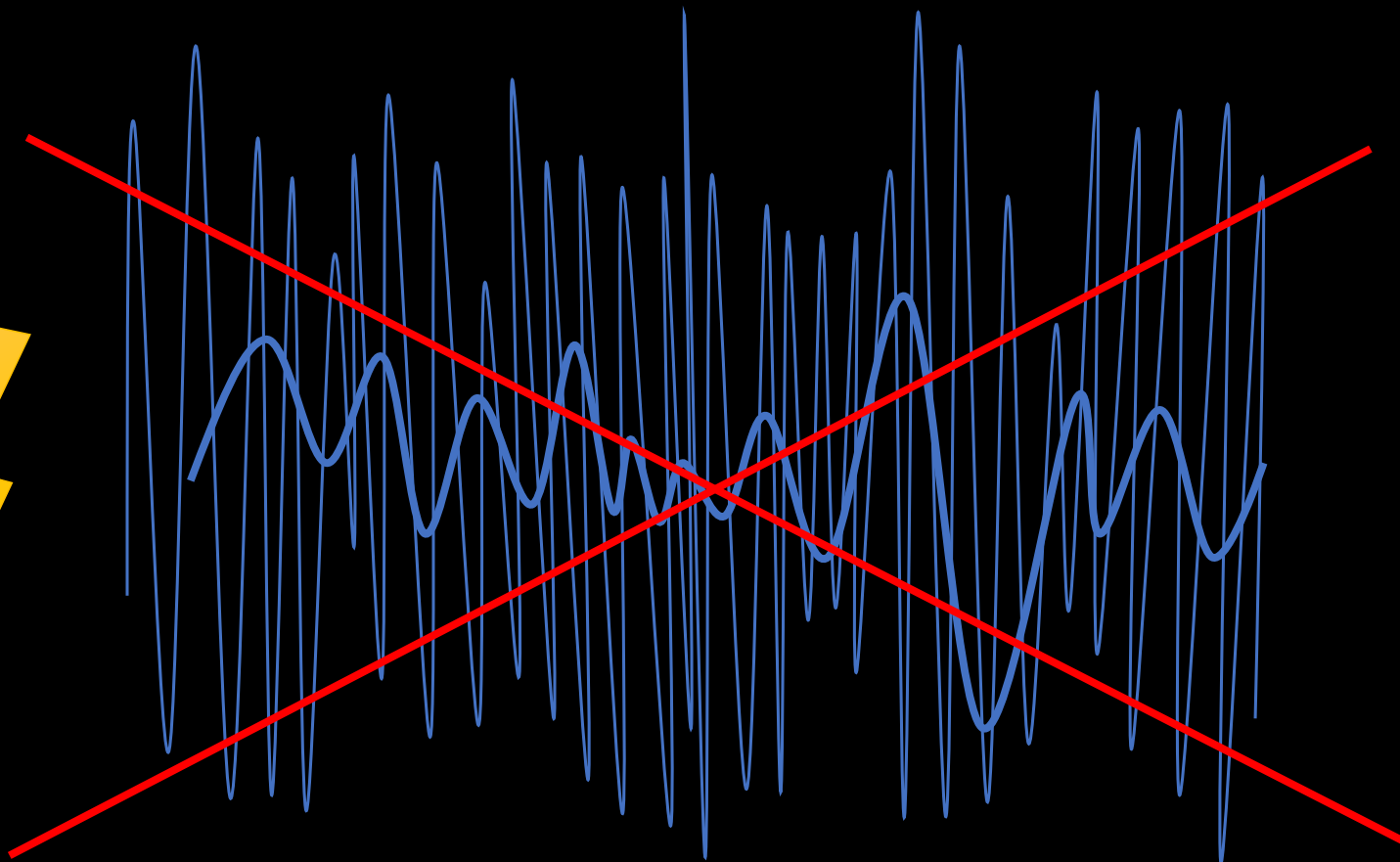
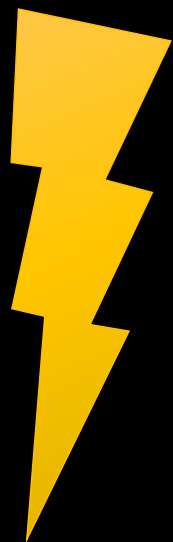
**„(...) the emotions and the darkness
were overwhelming“**

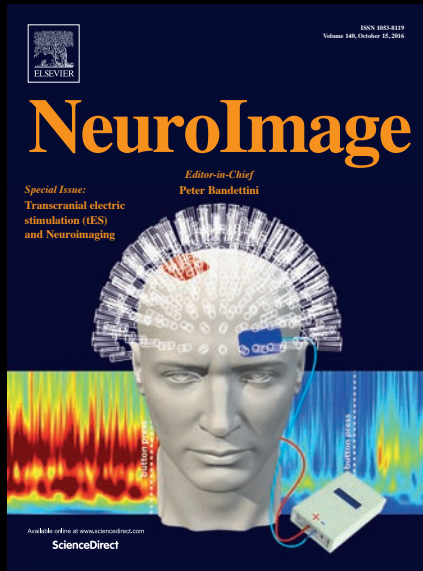


**“At first, within a few weeks, the suicidal
thoughts just disappeared. Then it was just
a gradual process. It was like my lens on the
world changed“**

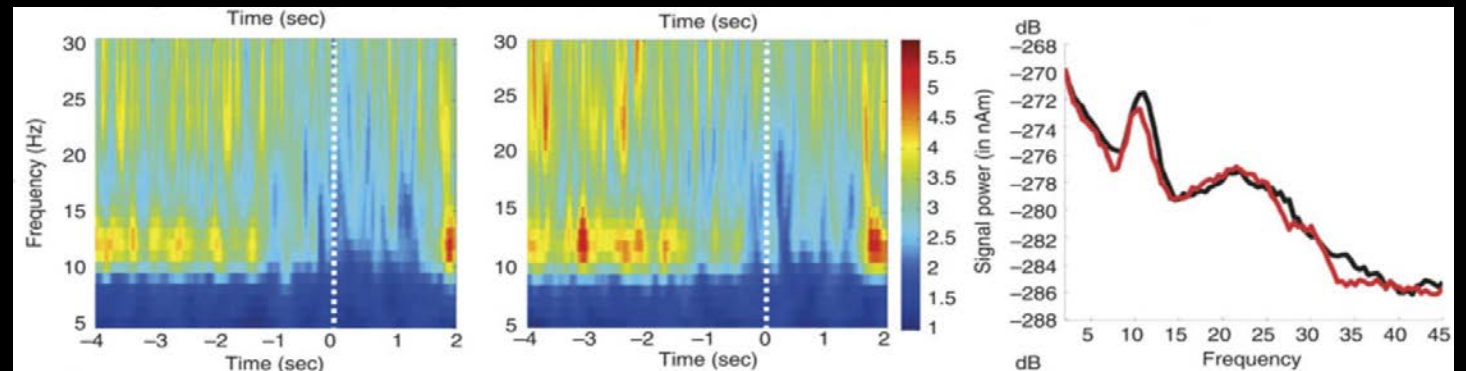
Scangos et al. 2021, *Nature Medicine*



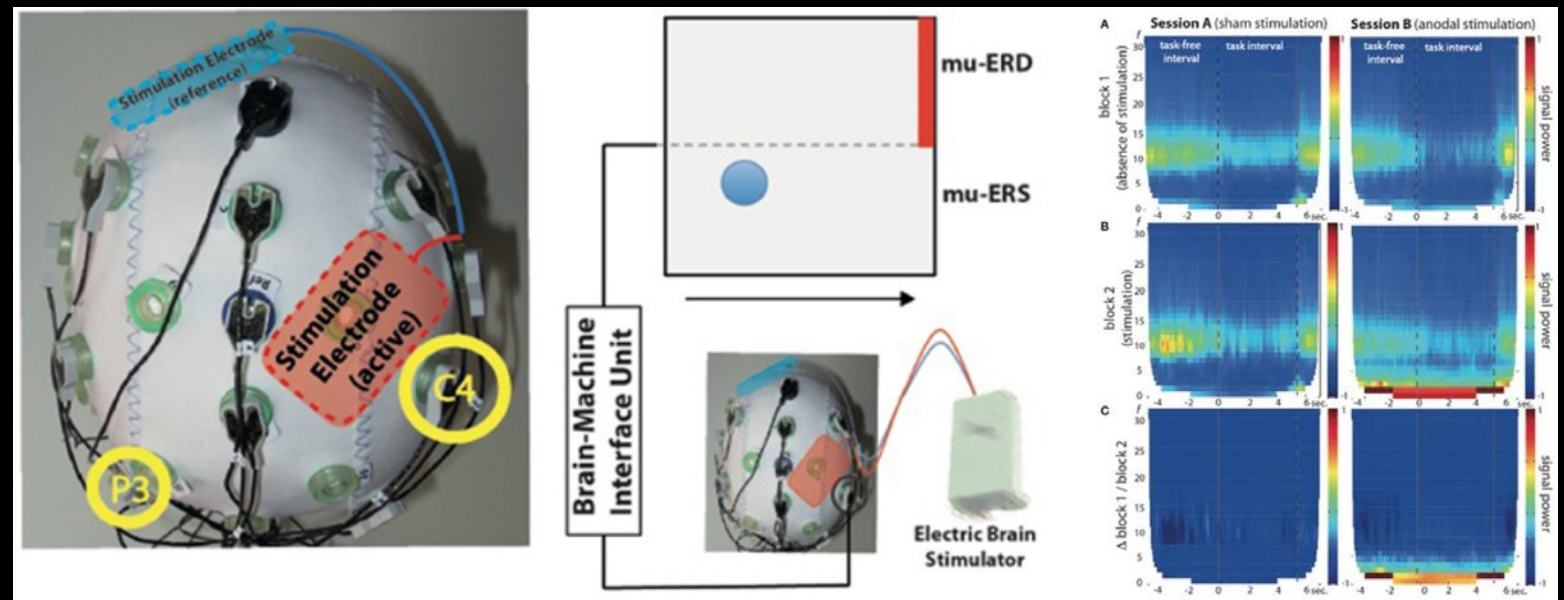




Stimulation OFF Stimulation ON

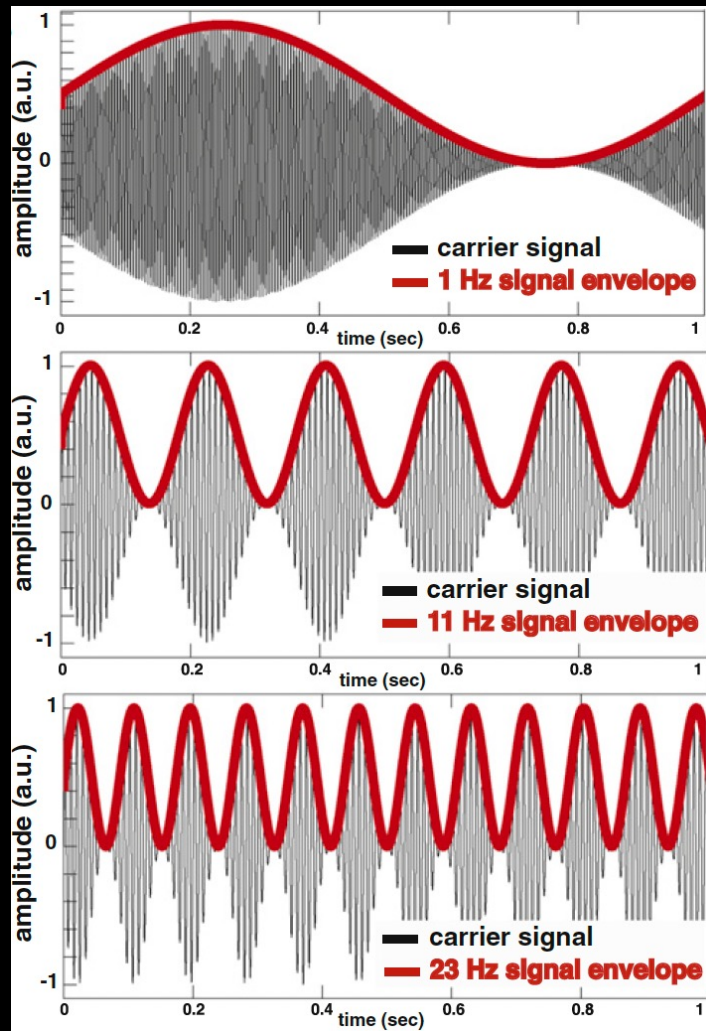


Soekadar et al. 2013, *Nature Communications*



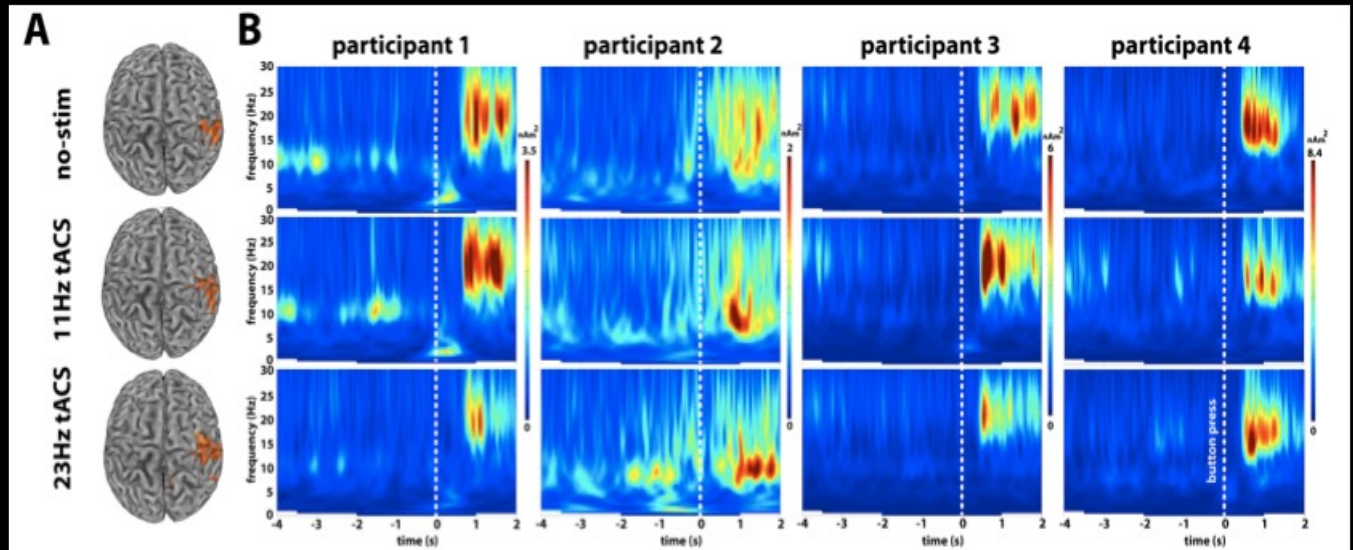
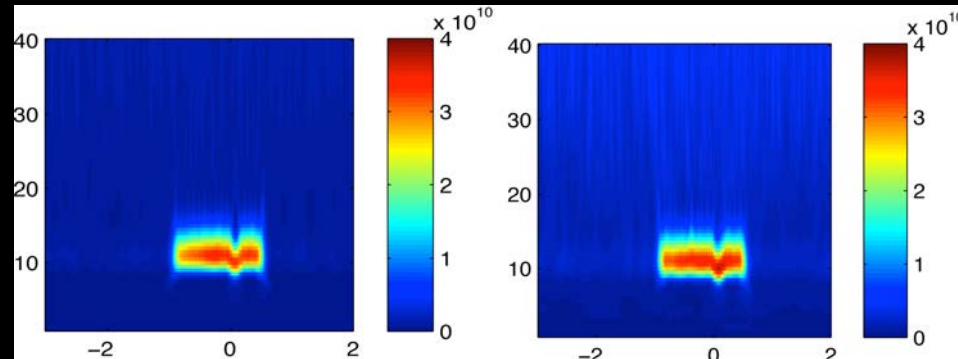
Soekadar et al. 2014, *Front Neurosc.*

AM-tACS and reconstruction of source activity

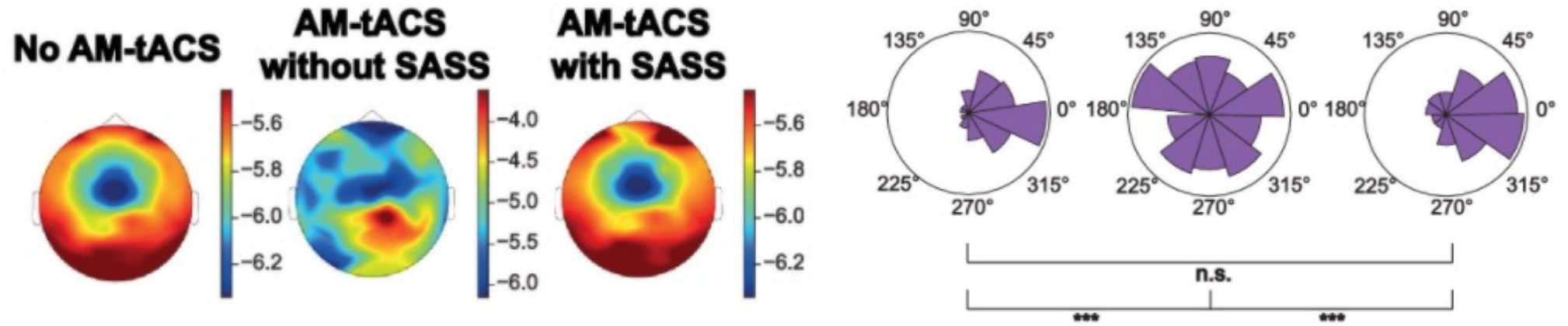


Witkowski et al. 2016, *NeuroImage*

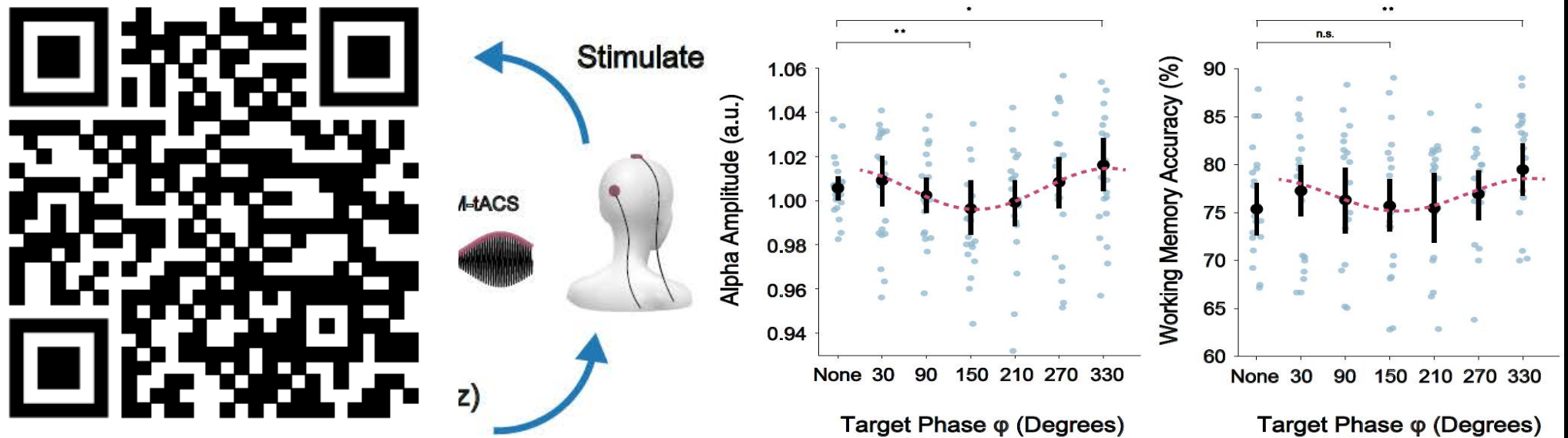
absence of AM-tACS during 11Hz AM-tACS



Flicker-EEG phase difference

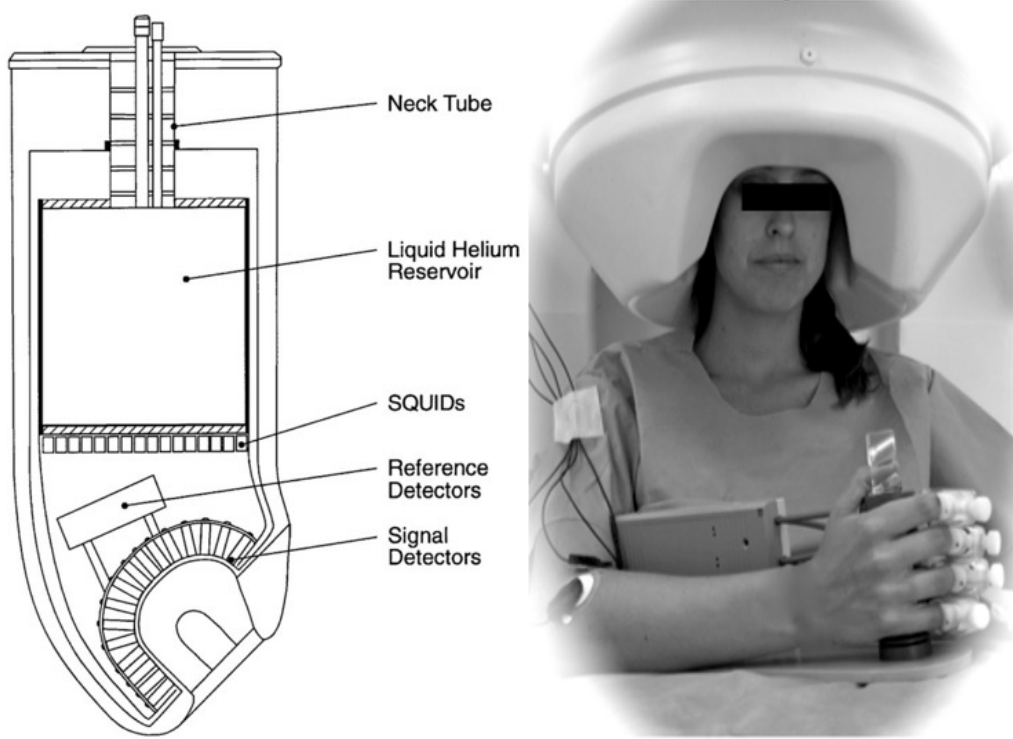


Haslacher et al. 2021, *Neuroimage*



Haslacher et al. 2024, *Brain Stimulation*

EEG: very limited spatial precision, 5 - 25 Hz
MEG: best noninvasive imaging tool, 0 - 250 Hz
but: helium-cooled, static



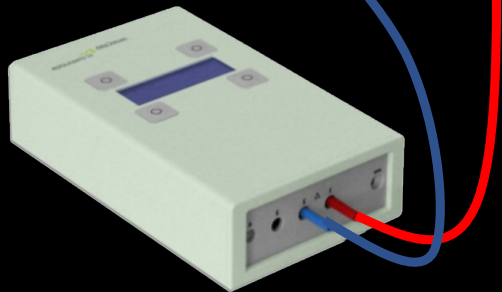
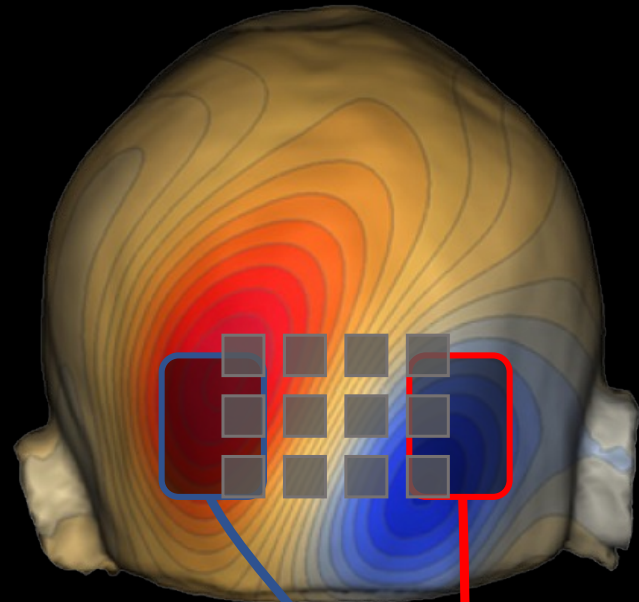
Helium-cooled MEG

Soekadar et al. 2015, *Cereb Cortex*

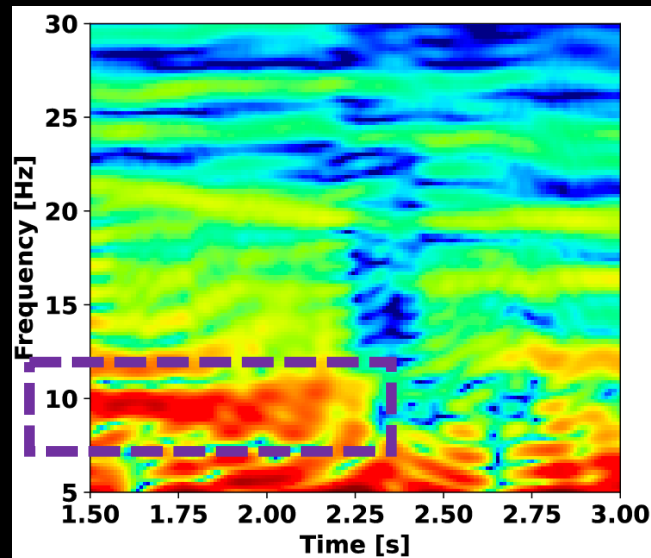


Quantum Sensors

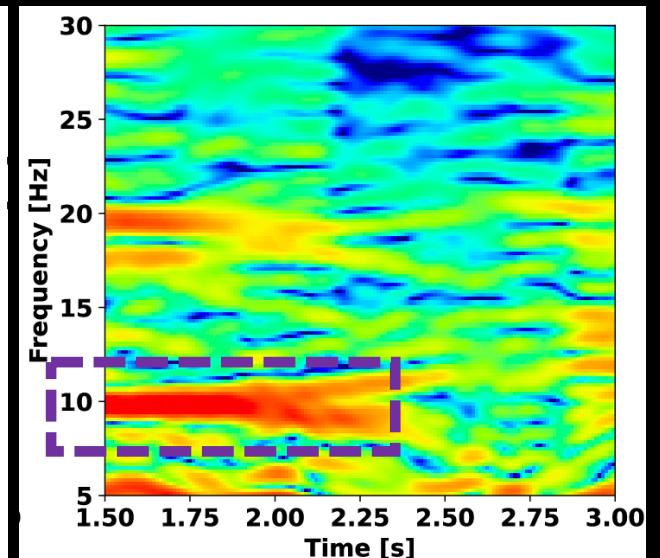
Zerfowski et al. 2021, *ICBEM*
Zerfowski et al. 2022, *BioMag*



Stimulation **OFF**



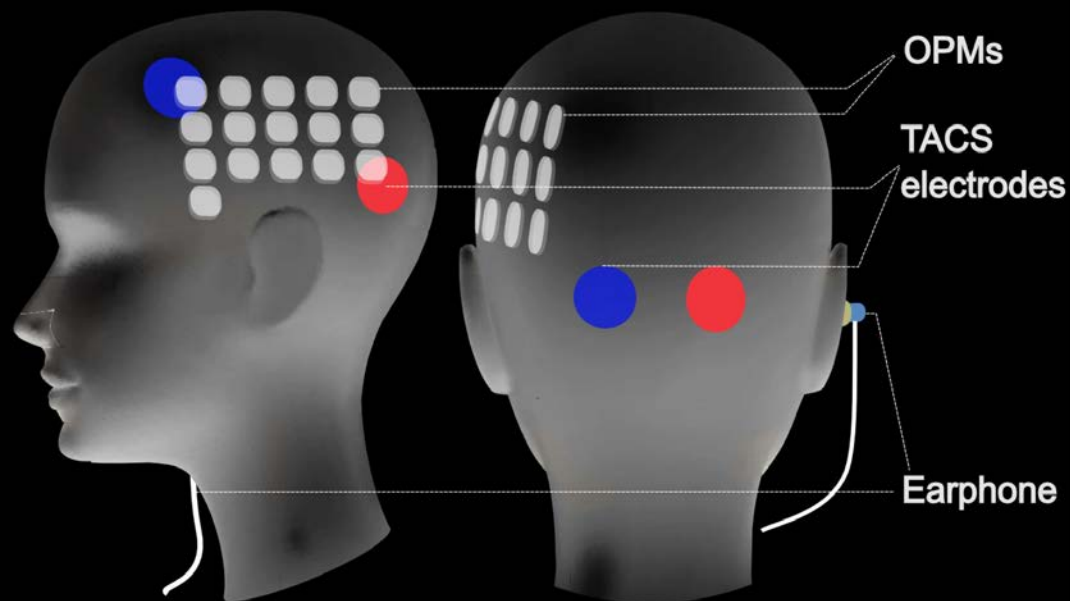
Stimulation **ON**



- successful recovery of evoked brain responses during transcranial electric brain stimulation

Experimental condition

Control condition

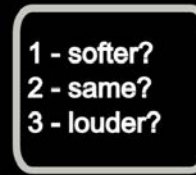


Run 1

Run 2

40 Hz tone
1 sec

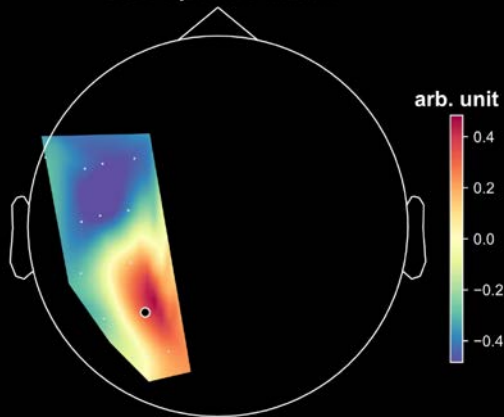
Pause with
random ITI
1-1.5 sec



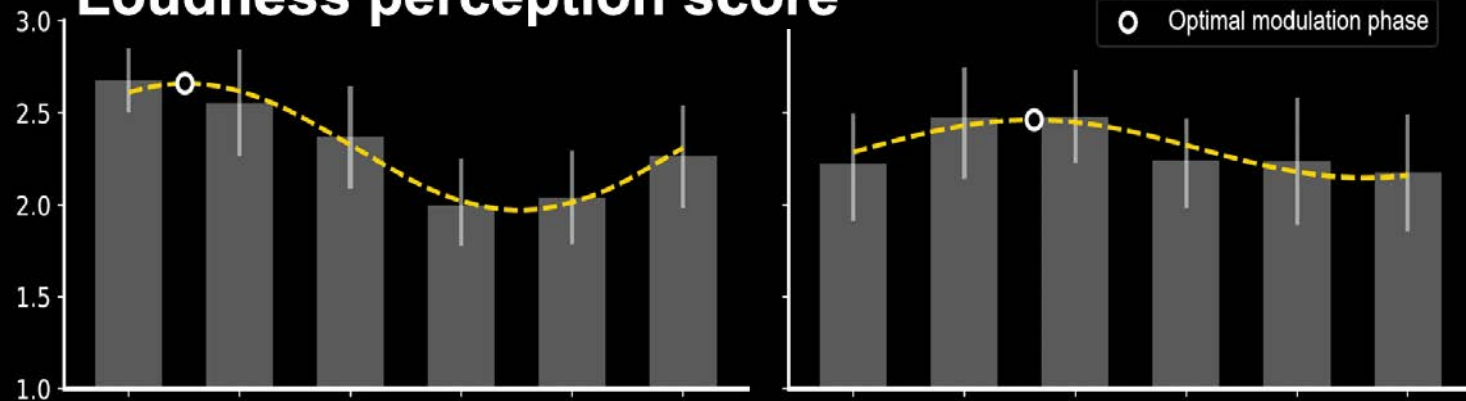
150 trials

150 trials

SSD Spatial Pattern



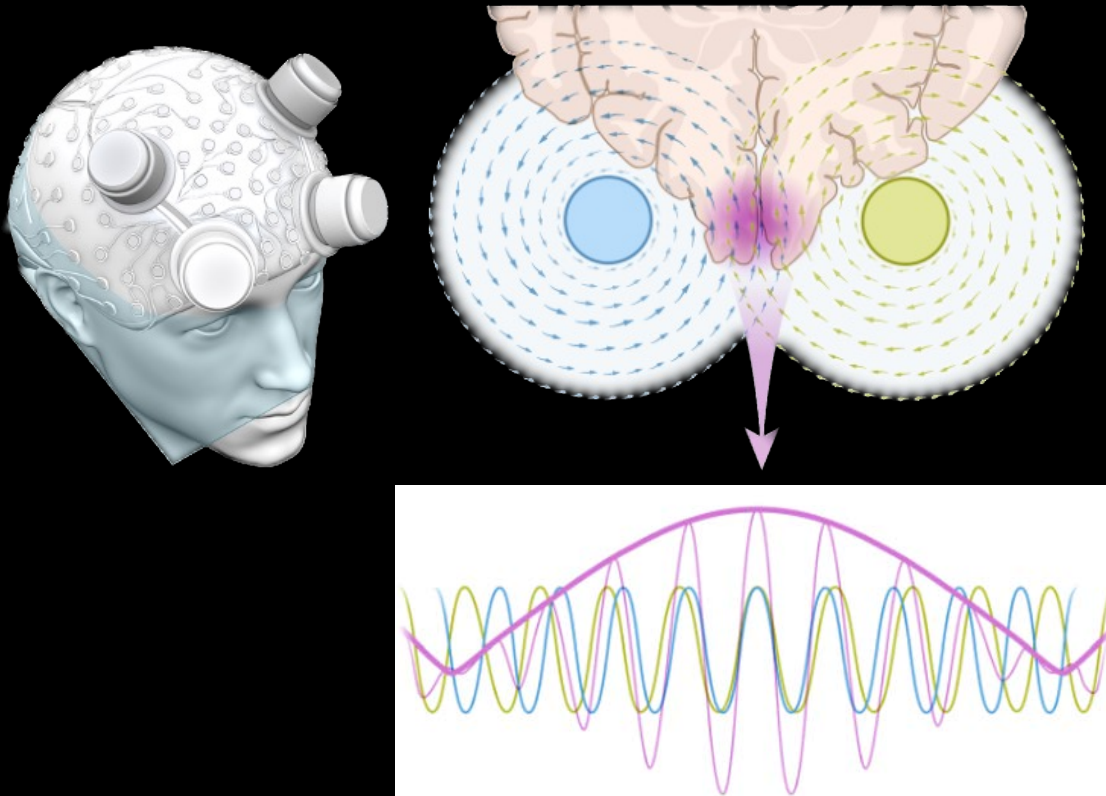
Loudness perception score



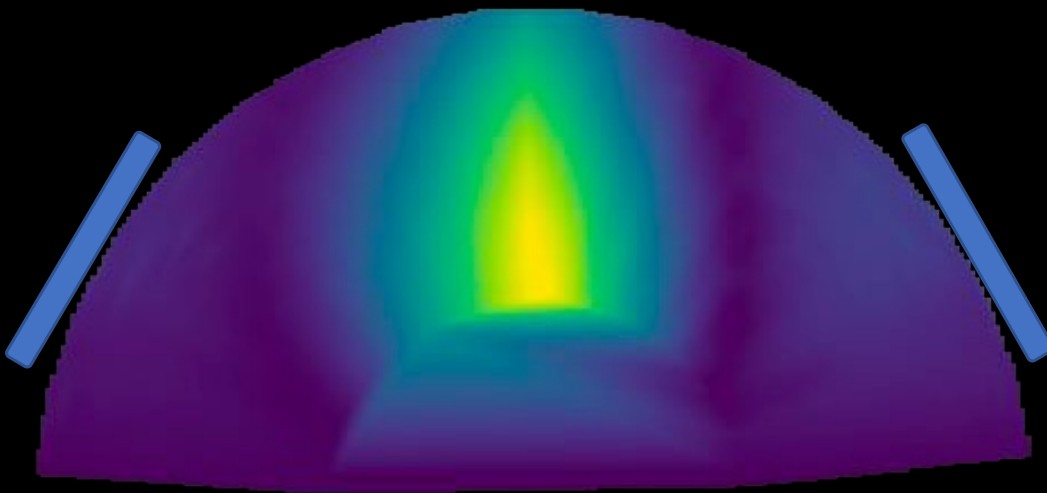
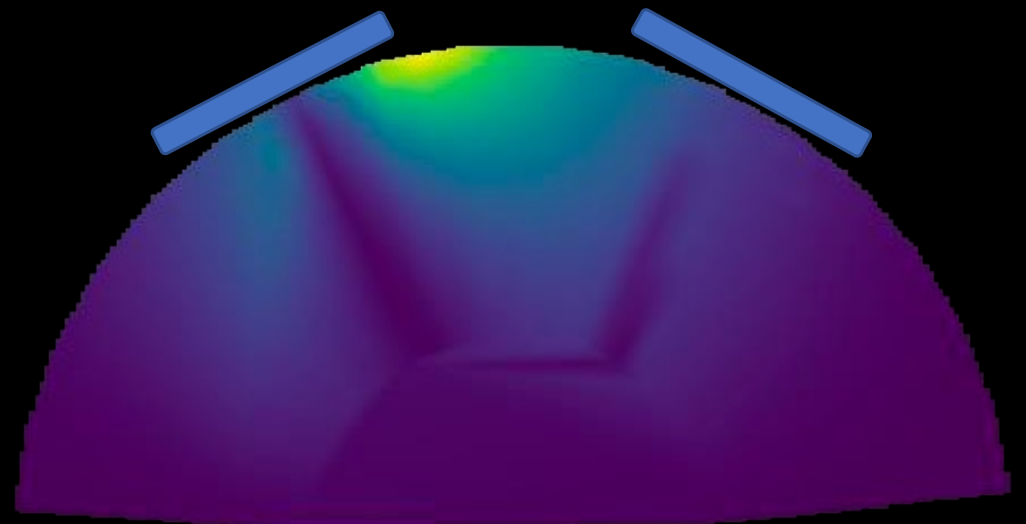
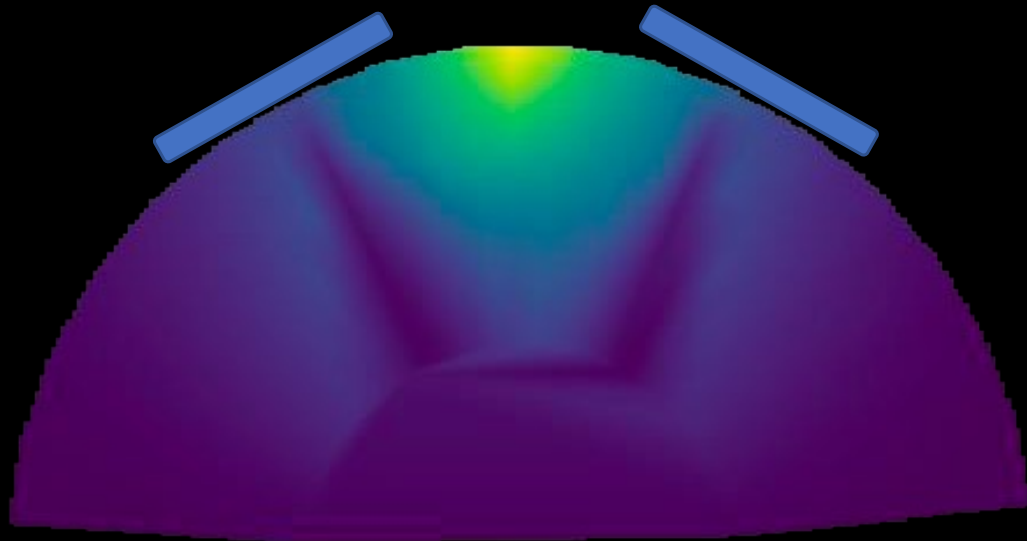
○ Optimal modulation phase

Jonany et al. 2025, in preparation

Temporal Interference Magnetic Stimulation (TIMS)



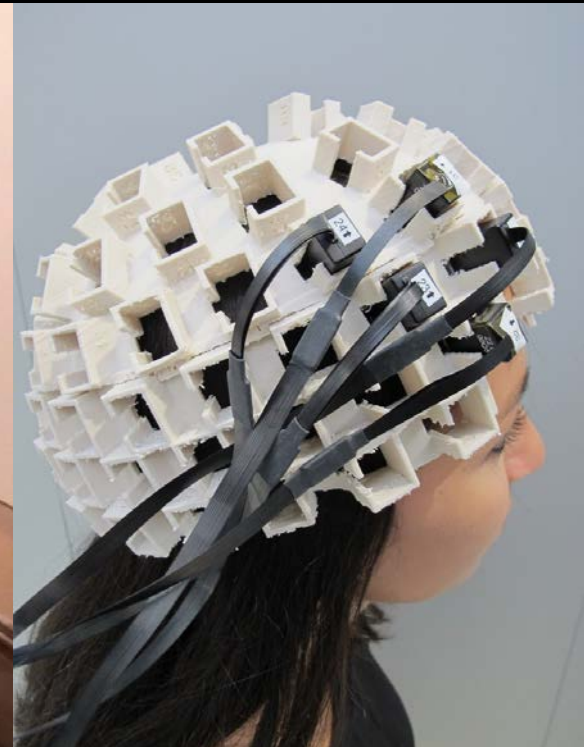
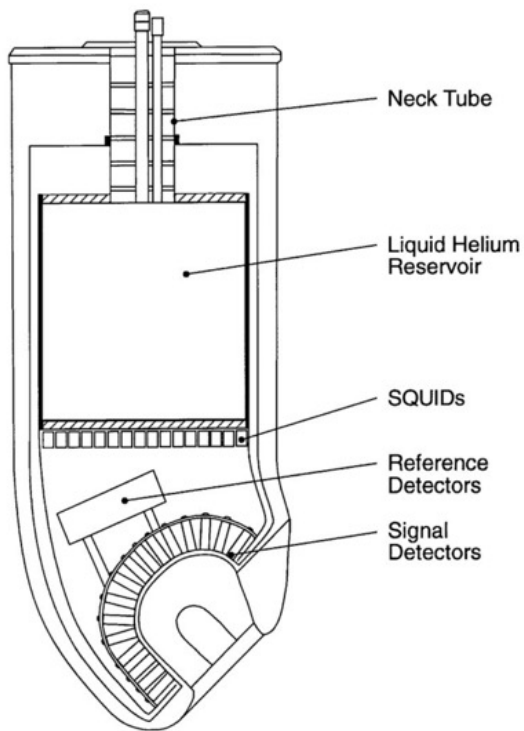
- no implantation
- mm-precise modulation of the deep brain
- flexible targeting
- no sensory confound (muscle/nerve stimulation or clicking)



Interest to purchase?
Contact Wilson Chan
ANT Neuro



EEG: very limited spatial precision, 5 - 25 Hz
MEG: best noninvasive imaging tool, 0 - 250 Hz
but: helium-cooled, static

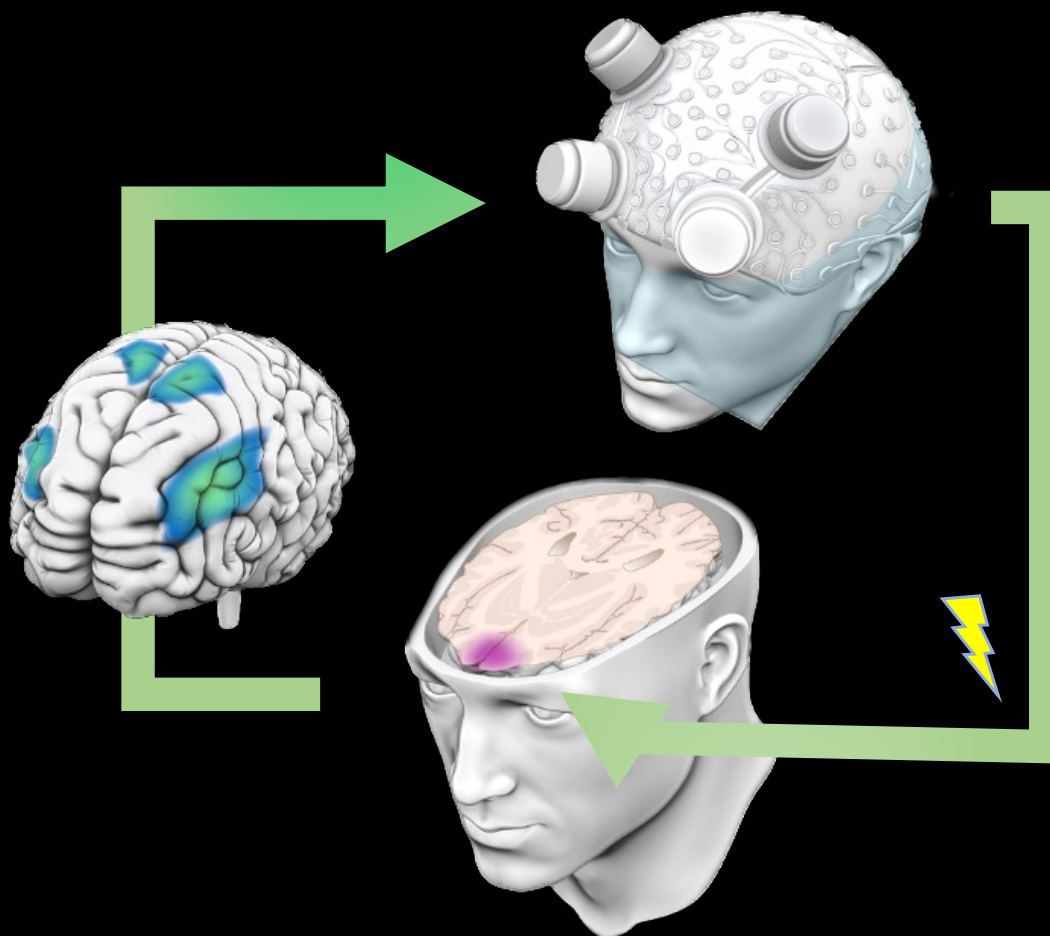


Helium-cooled MEG

Soekadar et al. 2015, *Cereb Cortex*

Quantum Sensors

Zerfowski et al. 2021, *ICBEM*
Zerfowski et al. 2022, *BioMag*



BNCI²
Consolidator Grant
2025-2030

Mental Health



Psychotherapy & Sociotherapy

Neurobiological Approaches
e.g., Neurotechnology,
Psychopharmakology,
Psychedelics

Digital Mental Health
e.g., mobile apps
telepsychiatry
wearables & sensors
AI & data analysis

Doctor-Patient-Relationship

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Help, hope, and hype: Ethical dimensions of neuroprosthetics

Accountability, responsibility, privacy, and security are key

APPLIED NEUROTECHNOLOGY LABORATORY



BRAIN-MACHINE INTERFACES

Help, hope and hype: ethical dimensions of neuroprosthetics

Accountability, responsibility, privacy, and security are key.

By Jens Clausen¹, Eberhard Fetz², John Donoghue³, Junichi Ushiba⁴, Ulrike Spörhase⁵, Jennifer Chandler⁶, Niels Birbaumer^{6,7}, Surjo R. Soekadar⁸

Brain-controlled prosthetic robots that restore independent activities of daily living to paralyzed people are about to enter everyday life environments (*1*). The regained ability to grasp a cup of coffee, hand over a credit card or sign a document with a pen (*1*) enhances the independence and self-determination of severely paralyzed individuals. However, introducing devices controlled via brain-machine interfaces (BMIs) into everyday environments, possibly

less interactions between mind and machine seem intuitively appealing, creating direct links between a digital machine and our brain may dangerously limit or suspend our capacity to control the interaction between the “inner” personal and outer worlds. For many, such a scenario raises fundamental, even existential fears, including the fear of losing privacy and autonomy, and the basic fear of self-dissolution (as depicted in science fiction movies such as “Star



out and processing could enable more in-depth “mind-reading”, i.e., classification of brain states related to specific perceptions, thoughts, emotions or intentions.

RESPONSIBILITY, ACCOUNTABILITY

In some sense BMI-controlled devices might be seen as just another tool (*10,11*). However, the inclusion of more and more autonomous components into the tools (*12*) transforms their



A man with short grey hair, wearing a light blue short-sleeved button-down shirt and dark shorts, is sitting on a brown leather couch. He is looking off to the side with a thoughtful or concerned expression. His hands are clasped together in his lap, holding a small black object. The background shows a living room with a framed picture of a plant on the wall and a small potted plant on a shelf.

nature

Abandoned

The human cost of neurotechnology failure

When the makers of electronic implants abandon their projects, people who rely on the devices have everything to lose.

By Liam Drew | 6 December 2022



New Era of Human-Machine Interaction




before: **Human decides, machine/tool follows**

now: Machine/AI decides autonomously, *or*
Human decides, machine finds best solution
(collaborative interaction)

future: **scenario 1: fusion of brain/mind and machine**
(transhumanism, technology sets the limits)

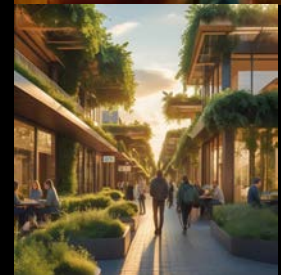
scenario 2: humanistic augmentation
→ *Technology augments human capabilities, but
remains a tool at service to the human user*

NeuroTech Innovation Ecosystems

-  **Open Innovation Hub:** Academic-Industrial Partnership & Clinician Innovators
-  **Regulation:** NeuroTech Sherpas & Simplification
-  **Financial Support:** VC-Funds >15 Mio. €

Neurotechnology 2040 – human at the center

- 🧠 human centred & based on ethical principles
- ⚕️ established in prevention, treatment and rehab
- 📜 reliable regulatory & ethical framework



Summary

- Neurotechnology **improves quality of life** in various conditions (stroke, SCI, ALS etc.)
- The **combination of neuromodulation and AI** extends applicability towards **mental health**
- **NeuroTech innovation ecosystems** with clinical validation hubs are key



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